This handy cheat sheet supplements the Upload instructions and training on oip.hawaii.gov. The UIPA Log summaries (**totals**) will be uploaded twice a year (January and August) to the Master Log at <u>data.hawaii.gov</u>.

Here's the current **uploading schedule**:

January 31, 2014: Upload 6-month Log summaries for July 1, 2013, through December 31, 2013.

August 31, 2014: Upload 12-month Log summaries for all of FY 2014 (July 1, 2013, through June 30, 2014).

January 31, 2015: Upload 6-month Log summaries for July 1, 2014, through December 31, 2014. This will be the first upload for the counties.

August 31, 2015: Upload 12-month Log summaries for all of FY 2015 (July 1, 2014, through June 30, 2015).

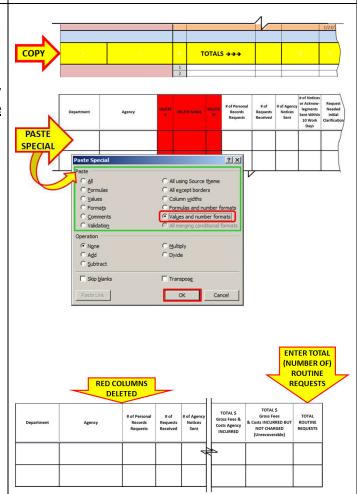
Acknowledgments:

Mahalo to Ruth Egami, formerly of the state Department of Health (Administrative Services Office, Management Services Section) and now with the Department of Land and Natural Resources, for creating this cheat sheet, which was revised by OIP in July 2014.

- <u>Download</u> from Office of Information Practices
 (OIP) website the latest UIPA Record Request Log
 (Excel format) for the new Fiscal Year (FY).
 - <u>Do not use prior year</u> request log form, since log may have been updated.
 - Use log form to keep track of record requests.
 - <u>Keep track of routine requests separately</u>, but remember that the number of routine requests is also reported.
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- Download from OIP website the latest blank <u>UIPA</u> <u>Log to upload</u> agency totals to data.hawaii.gov (DHG) [Excel format] for the new FY.
 - <u>Do not use prior year</u> multiple agency log form, since log may have been updated.
 - This form is used to upload to data.hawaii.gov; whether reporting one agency or multiple agencies.
- Supervised Supervised
- 3. After 31 Dec (mid-FY) and 30 June (end-FY):
 - <u>Copy</u> the TOTALS row (highlighted "yellow") of the UIPA Record Request Log form.
 - <u>Paste</u> into the blank <u>UIPA Log to upload</u> agency totals to data.hawaii.gov form using the "<u>paste</u> <u>special</u>" function.

Important: When "paste special" is selected, the paste special pop-up menu will appear. Select from the "Paste" menu options: "Values and number formats" (right-side of options listed), then click "OK."

- <u>Check each</u> cell to ascertain the TOTALS have been copied accurately: (1) into the correct columns, and (2) in the correct number, decimal, accounting (\$), or text format.
- In last column on the right, enter total number of routine requests, which should have been tracked separately.
- <u>Delete "red" columns</u> C, D, and E that are indicated to be deleted.
- <u>Save</u> Excel worksheet for upload to data.hawaii.gov.



4. Log in to the data.hawaii.gov website:

https://data.hawaii.gov/login/

Enter your email address and password.

If you need data entry privileges, email John Pescador, DAGS/ ICSD (john.k.pescador@hawaii.gov).

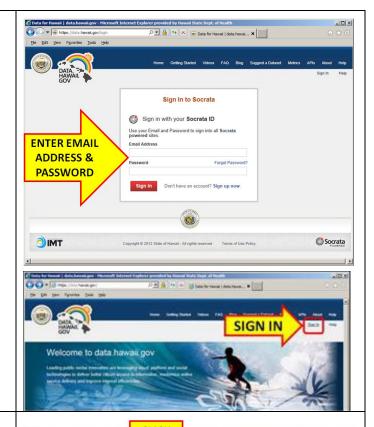
Or go to the data.hawaii.gov website:

https://data.hawaii.gov/

Then click "Sign In" hyperlink at the top right of the screen.

The login screen will appear for you to login. Enter your email address and password.

5. <u>Click</u> "HOME," which is on the dark blue menu bar.

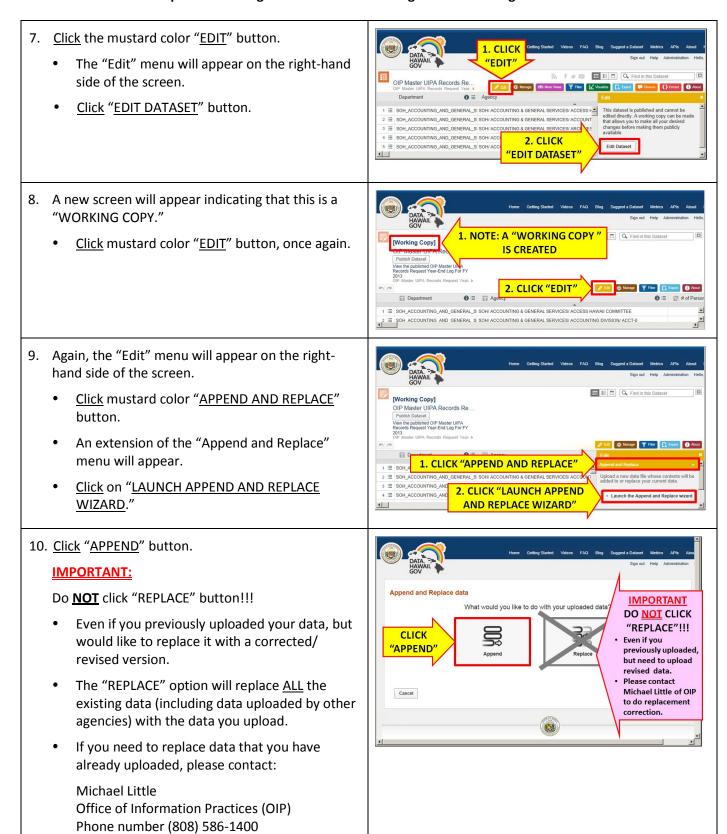




- 6. Enter in the "SEARCH" box (with magnifying glass): "UIPA LOG" or "OIP LOG", then <u>click</u> on keyboard "Enter" key to implement search.
 - Listing of logs will appear.
 - <u>Select</u> the appropriate OIP MASTER UIPA RECORDS REQUEST [Mid-Year or Year-End] LOG FOR FY 20XX to upload your data.



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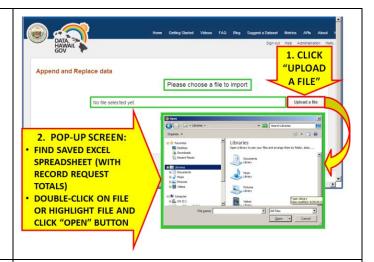


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email address: Michael.V.Little@hawaii.gov

11. Click "UPLOAD A FILE" button.

- Pop-up screen to search for your saved Excel spreadsheet with your redacted records request totals will appear.
- Search for your file.
- Double click on your file or highlight, then click on "OPEN" button.
- File will begin uploading.



12. <u>Check</u> if <u>data</u> from your Excel spreadsheet uploaded correctly:

- Check that the "Source Column" matches the "Destination Column" for each row. Also check if the "Destination Data Type" column is the correct Excel spreadsheet cell format, e.g. number, decimal, accounting (\$), or text format.
- Check the tabular format to ensure that the specific values uploaded matches the Excel spreadsheet for the corresponding column.
- Check if you have errors and warnings.
 However, if the values shown in the tabular format are <u>correct</u> (both numerically and format), then the warning(s) may likely be to ensure a check of the inconsistencies in format during the transfer of data; review listing and determine if the warnings may be disregarded.
- After checking:
 - ✓ If uploaded data is incorrect, then click "CANCEL" button. Correct your Excel spreadsheet and then upload again.
 - ✓ If uploaded data is **CORRECT**, then <u>click</u> "NEXT" button.

Append and Replace data

How does the data in "SOH_HEALTH_ASO Master Summary of Unreducted Log Totals 7-30-13.xiss" relate to your dataset?

Columns to Impact

Solve Summary Summary

13. Click "FINISH" button.



- 14. Once more <u>check uploaded data</u> shown to ensure each value matches data on your Excel spreadsheet in the corresponding column and in the correct data format, e.g. number, decimal, accounting (\$), or text format.
 - If uploaded data is CORRECT, then <u>click</u>
 "PUBLISH DATASET" button.
 - ✓ You are done.
 - ✓ You may now "SIGN OUT."
 - ✓ <u>Important</u>: <u>If you do not "PUBLISH</u>

 <u>DATASET"</u> your upload <u>will not appear</u> on the OIP Master UIPA Records Request Log.
 - If uploaded data is <u>incorrect</u>, <u>do NOT publish</u> <u>dataset</u>.
 - ✓ You will need to determine where and why the error occurred.
 - ✓ Correct Excel spreadsheet; then begin to upload again.



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